

Labor Market Review

Statistical data report for November 2009, Released January 2010

Economic Growth Region 7

Regional and State Unemployment (seasonally adjusted)

Regional and state unemployment rates were generally lower in November. Thirty-six states and the District of Columbia recorded over-the-month unemployment rate decreases, eight states registered rate increases, and six states had no rate change, the U.S. Bureau of Labor Statistics reported. Over the year, jobless rates increased in all 50 states and the District of Columbia. The national unemployment rate edged down in November to 10.0 percent, 0.2 percentage points lower than October, but 3.2 points higher than November 2008.

Regional and State Labor Force Estimates (not seasonally adjusted), November 2009

Area	Labor Force	Employed	Unemployed	Nov 2009 Rate	Oct 2009 Rate	Nov 2008 Rate
U. S.	153,539,000	139,132,000	14,407,000	9.4%	9.5%	6.5%
Indiana	3,104,803	2,816,107	288,696	9.3%	9.4%	6.9%
Terre Haute MSA	76,709	69,119	7,590	9.9%	9.7%	6.9%
EGR 7	101,112	91,350	9,762	9.7%	9.4%	6.9%
Clay Co.	12,277	11,110	1,167	9.5%	9.8%	6.4%
Parke Co.	7,595	6,878	717	9.4%	9.1%	6.9%
Putnam Co.	16,809	15,354	1,455	8.7%	8.3%	6.8%
Sullivan Co.	8,518	7,717	801	9.4%	9.0%	7.6%
Vermillion Co.	7,713	6,820	893	11.6%	11.4%	8.1%
Vigo Co.	48,200	43,471	4,729	9.8%	9.5%	6.8%
Brazil	3,646	3,247	399	10.9%	11.5%	6.1%
Clinton	2,091	1,848	243	11.6%	12.2%	7.8%
Greencastle	4,473	4,045	428	9.6%	8.3%	7.0%
Rockville	1,163	1,027	136	11.7%	12.2%	9.5%
Sullivan City	1,759	1,573	186	10.6%	10.1%	8.4%
Terre Haute City	25,718	23,090	2,628	10.2%	10.0%	6.9%

State Release Date: 12/18/09

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Economic Growth Region (EGR) 7 includes: Clay, Parke, Putnam, Sullivan, Vermillion and Vigo Counties.



Indiana and Surrounding States Unemployment, November 2009 (Seasonally Adjusted)

State	Rate
Illinois	10.9%
Indiana	9.6%
Kentucky	10.6%
Michigan	14.7%
Ohio	10.6%

Source: U.S. Department of Labor, Bureau of Labor Statistics

Unemployment Rate Ranking (High to Low)

Rank Nov 2009	County	Rate Nov 2009
14	Vermillion	11.6%
43	Vigo	9.8%
47	Clay	9.5%
49	Parke	9.4%
50	Sullivan	9.4%
63	Putnam	8.7%

Source: Indiana Workforce Development, Research and Analysis, Local Area Unemployment Statistics

Consumer Price Index (CPI-U Change)

Unadjusted Percent Change to November 2009 from:

CPI Item	Nov-08	Oct-09
U.S. City Average		
All Items	1.8%	0.1%
Food & Beverages	-0.5%	-0.1%
Housing	-0.3%	-0.4%
Apparel	1.0%	-1.2%
Transportation	8.6%	1.7%
Medical Care	3.5%	0.3%
Recreation	-0.2%	-0.3%
Education & Communication	2.5%	-0.2%
Other Goods & Services	7.9%	0.3%
Midwest Region (All Items)*	2.2%	0.3%

Note: CPI-U- Consumer Price Index-Urban

Midwest region = Midwest Urban Average. Expenditure categories are not available on a regional basis. Midwest Region includes Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North Dakota, Ohio, South Dakota and Wisconsin

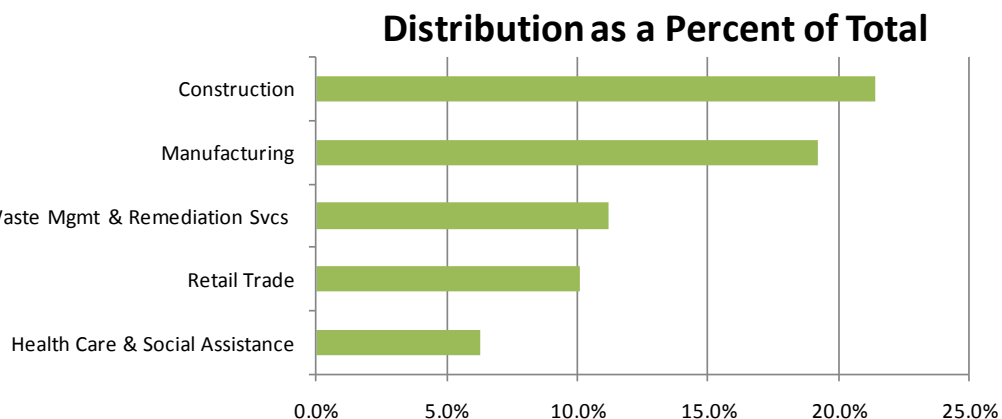
Source: Bureau of Labor Statistics

Unemployment Claims for Region 7

Week End >>	11/7/2009	11/14/2009	11/21/2009	11/28/2009
<u>Initial Claims</u>				
Region 7	233	264	375	334
Indiana	7,569	7,520	8,588	9,951
<u>Continued Claims</u>				
Region 7	3,086	3,034	3,032	3,077
Indiana	86,604	85,732	86,844	85,383
<u>Total Claims</u>				
Region 7	3,319	3,298	3,407	3,411
Indiana	94,173	93,252	95,432	95,334

Source: Indiana Workforce Development, Research and Analysis, UI Statistics

Monthly Unemployment Claims by Industry in EGR 7, November 2009



Source: Indiana Workforce Development, Research and Analysis, UI Statistics

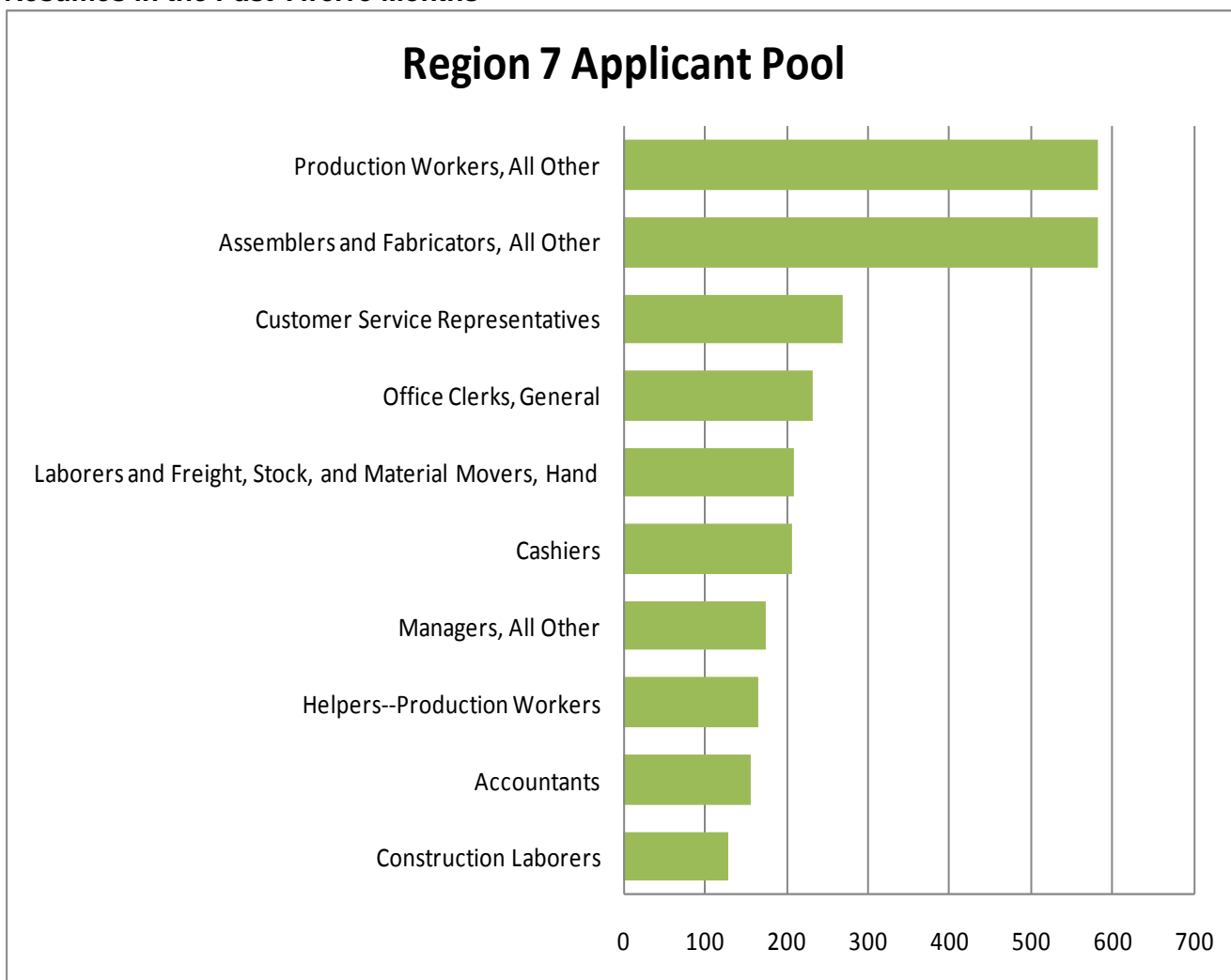
WARN Notices for Region 7, November 2009

There are no WARN Notices for this month.

Source: Hoosiers by the Numbers WARN Notices, Indiana Workforce Development, November 2009

For additional information on WARN Act requirements, you may go to the U.S. Department of Labor Employment and Training Administration Fact Sheet at <http://www.doleta.gov/programs/factsht/warn.htm>.

Applicant Pool: Top Ten Occupations Desired by Active Applicants on their Resumes in the Past Twelve Months



Source: Indiana Workforce Development, Indiana Career Connect, 12/21/2009

Terre Haute MSA

The Terre Haute MSA
includes Clay, Sullivan,
Vermillion and Vigo counties

Wage and Salaried Employment, November 2009

				Number Change	Percent Change	Number Change	Percent Change
Industry	Nov 2009	Oct 2009	Nov 2008	10/09-11/09	10/09-11/09	11/08-11/09	11/08-11/09
Total Nonfarm	70,500	71,200	74,200	-700	-1.0%	-3,700	-5.0%
Total Private	57,400	58,100	60,700	-700	-1.2%	-3,300	-5.4%
Goods Producing	13,400	14,000	15,100	-600	-4.3%	-1,700	-11.3%
Service-Providing	57,100	57,200	59,100	-100	-0.2%	-2,000	-3.4%
Private Service Providing	44,000	44,100	45,600	-100	-0.2%	-1,600	-3.5%
Mining, Logging and Construction	3,200	3,300	3,500	-100	-3.0%	-300	-8.6%
Manufacturing	10,200	10,700	11,600	-500	-4.7%	-1,400	-12.1%
Trade, Transportation, and Utilities	13,500	13,300	14,100	200	1.5%	-600	-4.3%
Wholesale Trade	1,800	1,800	1,900	0	0.0%	-100	-5.3%
Retail Trade	9,000	8,800	9,300	200	2.3%	-300	-3.2%
Transportation, Warehousing, and Utilities	2,700	2,700	2,900	0	0.0%	-200	-6.9%
Information	700	700	800	0	0.0%	-100	-12.5%
Financial Activities	2,600	2,700	2,700	-100	-3.7%	-100	-3.7%
Professional and Business Services	5,300	5,300	5,600	0	0.0%	-300	-5.4%
Education and Health Services	12,800	12,800	13,000	0	0.0%	-200	-1.5%
Leisure and Hospitality	6,700	6,800	6,900	-100	-1.5%	-200	-2.9%
Other Services	2,400	2,500	2,500	-100	-4.0%	-100	-4.0%
Government	13,100	13,100	13,500	0	0.0%	-400	-3.0%
Federal Government	1,300	1,300	1,400	0	0.0%	-100	-7.1%
State Government	4,800	4,800	5,000	0	0.0%	-200	-4.0%
State Government Educational Services	3,600	3,600	3,800	0	0.0%	-200	-5.3%
State Government Excluding Education	1,200	1,200	1,200	0	0.0%	0	0.0%
Local Government	7,000	7,000	7,100	0	0.0%	-100	-1.4%
Local Government Educational Services	4,000	4,000	4,000	0	0.0%	0	0.0%
Local Government excluding Educational Services	3,000	3,000	3,100	0	0.0%	-100	-3.2%

Natural resources shown only in total nonagricultural, private and goods producing employment

Source: Indiana Workforce Development, Research and Analysis, Current Employment Statistics

2010-11 Editions of The Occupational Outlook Handbook and The Career Guide To Industries available

The 2010-11 editions of the Occupational Outlook Handbook and the Career Guide to Industries were released today by the U.S. Bureau of Labor Statistics. The Handbook and the Career Guide can be accessed online at www.bls.gov/oco and www.bls.gov/oco/cg, respectively. The print version of the Occupational Outlook Handbook is expected to be available in the spring of 2010.

Considered the Government's premier source of career information, the Handbook and Career Guide profile hundreds of occupations and dozens of industries, respectively. Both publications provide comprehensive, up-to-date, and reliable labor market information that has helped millions of people plan their future work lives. In addition, this information has proven invaluable to counselors, students, jobseekers, career changers, education and training officials, and researchers.

These publications reflect the Bureau's latest employment projections, which cover the 2008-2018 decade. The 10-year projections of industry and occupational employment are revised every 2 years. They were made accessible at www.bls.gov/news.release/ecopro.toc.htm. Detailed information on the 2008-18 projections is accessible online at www.bls.gov/opub/mlr/mlrhome.htm.

The Occupational Outlook Handbook

For more than 50 years, the Handbook has proven to be the most reliable source of career guidance. Useful for looking up information on particular occupations or just browsing through possible careers, the Handbook profiles nearly 300 occupations that provide most of the jobs in the economy. For each occupation, the Handbook highlights key characteristics, such as work environment, job prospects, and education requirements. Each occupation is presented in a standard format which allows comparisons to be performed relatively easy.

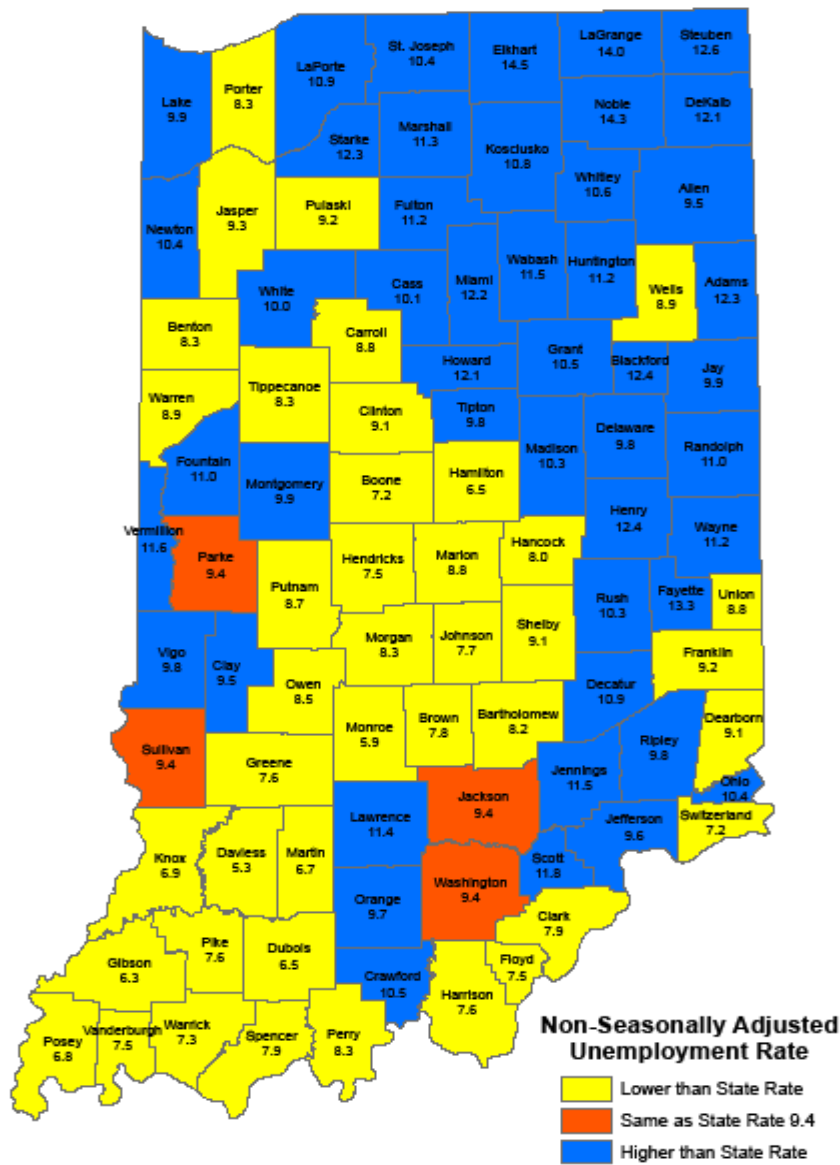
The Career Guide to Industries

The Career Guide to Industries, the Occupational Outlook Handbook's companion publication, analyzes employment change from an industry perspective, providing information on 43 industries that cover 3 out of 4 jobs in the economy. For each industry, the Career Guide describes the nature of the industry and recent developments, typical working conditions, and key occupations employed in the industry. The Career Guide also discusses industry training practices and worker earnings. The "Outlook" section compares the industry's projected percent change in employment with the percent change in the total number of jobs for all industries combined.

"What's New?" ...in the 2010-11 Editions

The new editions of the Occupational Outlook Handbook and Career Guide to Industries incorporate several website enhancements and changes in occupational coverage. For example, the online version of the Handbook will now include photos associated with each occupation, as well as direct links to O*NET--the Occupational Information Network--a database sponsored by the U.S. Department of Labor's Employment and Training Administration that has information about different aspects of a job, including tasks performed, knowledge, skills, work activities and more. O*NET can be accessed on the Internet at www.online.onetcenter.org. Within the Career Guide, there is one less industry covered--43 instead of 44 in the previous edition--due to classification changes between the 2002 and 2007 North American Industry Classification System (NAICS) on which it is based.

County Unemployment Rates November 2009



Source: IDWD Local Area Unemployment Statistics

The Indiana seasonally adjusted rate is 9.6%

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